



6/Eft of Time
And A
half
7/19/01

I HEREBY CERTIFY THAT THE CORRESPONDENCE IS BEING DEPOSITED WITH THE UNITED STATES POSTAL SERVICE AS FIRST-CLASS MAIL UNDER 37 CFR 1.8 IN AN ENVELOPE ADDRESSED TO: ASSISTANT COMMISSIONER FOR PATENTS, WASHINGTON, D.C. 20231, ON THE DATE INDICATED BELOW.

By: Katherine V. Helbert

Dated: 7-9-01

DOCKET NO.: D5009-00002

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:
David B. Loeper

Group Art Unit: 2164
Examiner: C. Kyle

Serial No.: 09/434,645

Filed: November 5, 1999

For: METHOD, SYSTEM AND COMPUTER PROGRAM FOR AUDITING FINANCIAL PLANS

AMENDMENT UNDER 37 C.F.R. §1.111

Commissioner for Patents
Washington, DC 20231

RECEIVED
JUL 18 2001
Technology Center 2100

Sir:

In response to the Official Action dated March 6, 2001, the period for response to which has been extended up to and including August 6, 2001, by the Petition for Extension of Time and fee therefor filed herewith, please enter the following amendment and consider the following remarks.

Please amend the above-captioned application as follows:

In the claims:

1.(once amended) A method for evaluating financial plans, comprising the steps of:
receiving from a user a predetermined initial value of an investment, at least one
predetermined contribution amount at a predetermined contribution time, and at least one
predetermined withdrawal amount at a predetermined withdrawal time subsequent to the
predetermined contribution time;

07/16/2001 WABRHAM1 00000156 041679 09434645

01 FC:216

195.00 CH

AI
Cont
Bk
B